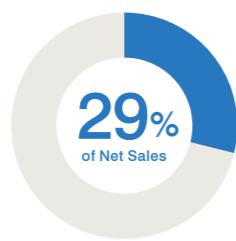


At a Glance

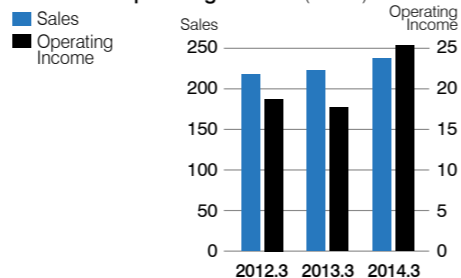
High-Grade Metal Products and Materials

- High-grade specialty steel
- Rolls
- Cutting tools
- Amorphous metals

Net Sales by Business Segment
[Year ended March 31, 2014]



Sales and Operating Income (¥ billion)



Major Products	Markets		
	Automobiles	Electronics	Infrastructure
[YSS™] molds and tool steel	●		●
[SLD-MAGIC™] cold-working die steel	1 ●		●
[CENA1™] plastic molding steel	2 ●		●
[YSS™] high-performance steel for die-cast molds	●		●
Piston ring materials	3 ●		
Alloys for IC packaging	4 ●	●	
Sputtering target materials	5 ●	●	●
Space and aviation materials			●
[HINEX™] rolls for steel mills	6 ●		●
Cylinders and screws	●	●	
Steel frame joints for construction	7 ●		●
[Metglas®] amorphous metals for power transformers	8 ●		●
Cutting tools	●	●	●



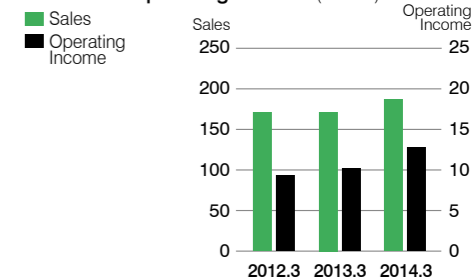
High-Grade Functional Components and Equipment

- High-grade casting components for automobiles
- Piping components
- Construction components

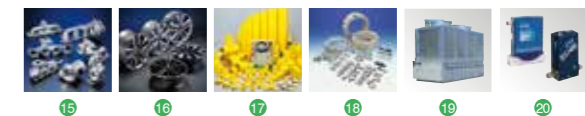
Net Sales by Business Segment
[Year ended March 31, 2014]



Sales and Operating Income (¥ billion)



Major Products	Markets		
	Automobiles	Electronics	Infrastructure
[HERCUNITE™] heat-resistant exhaust casting components	15 ●		
Aluminum alloy casting components		●	
[SCUBA™] aluminum wheels	16 ●		
Polyethylene gas piping system	17 ●		●
∪™ [Gourd Brand] pipe fittings, stainless steel and plastic piping components	18 ●		●
[Chilled Tower™] water cooling equipment	19 ●		●
[SAM™] and [Aera™] mass flow controllers	20 ●		●
Construction components (access floor systems, structural systems, and roofing systems), chain (material handling systems)			●



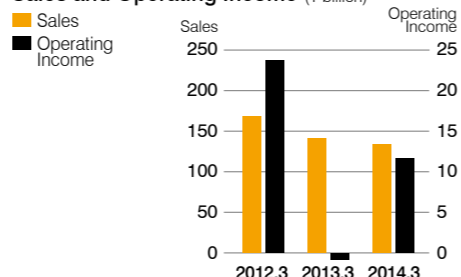
Magnetic Materials and Applications

- Magnets
- Soft ferrite and other soft magnetic materials, and their applications

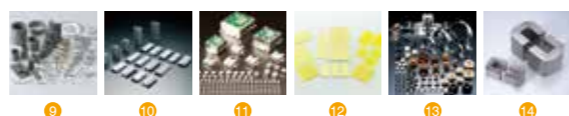
Net Sales by Business Segment
[Year ended March 31, 2014]



Sales and Operating Income (¥ billion)



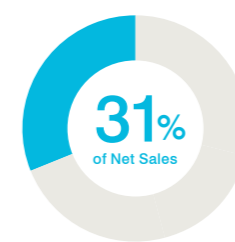
Major Products	Markets		
	Automobiles	Electronics	Infrastructure
[NEOMAX®] rare-earth magnets	9 ●	●	●
High-performance ferrite magnets	10 ●	●	●
Information system components	11 ●	●	●
Ceramic scintillator materials	12 ●	●	
Soft ferrite		●	●
[FINEMET™] EMC components	13 ●	●	●
Amorphous metal cut cores	14 ●	●	●



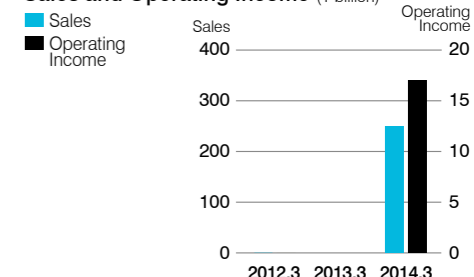
Wires, Cables, and Related Products

- Electric wires and cables
- Automotive products
- Information system devices and materials
- Metal and component products

Net Sales by Business Segment
[Year ended March 31, 2014]



Sales and Operating Income (¥ billion)



Major Products	Markets		
	Automobiles	Electronics	Infrastructure
Wires and cables for rolling stock	21 ●		●
MLFC™ flame-retardant polyflex insulated wire			●
Probe cables for ultrasound diagnostic equipment	22 ●	●	
Enameled wire for high-efficiency motors	23 ●		
Harnesses for use in hybrid vehicles	24 ●		
Brake hoses	●		
APRESIA™ Ethernet switches	25 ●		●



Notes: 1. In addition to the above business segments, Hitachi Metals also operates Other Businesses, which accounted for ¥3,241 million of sales in the year ended March 31, 2014. Adjustments at March 31, 2014 totaled ¥6,047 million.
2. In the graphs above, sales figures and percentages are based on each segment's sales, including intersegment sales.

Notes: 3. On July 1, 2013, the Company merged with Hitachi Cable, Ltd. and established a new company called the "Cable Materials Company." The operating results of the Group include those of the new company in the "Wires, Cables, and Related Products" segment starting from the second quarter ended September 30, 2013.
4. The numbers following product names correspond to picture numbers.